

Sensitivity Analysis
RealData Centre

| Potential Purchase Price | Required Cash Investment | Year 5 IRR | Year 10 IRR | Year 20 IRR | Cash Flow Year 5 Before Taxes | Cash Flow Year 10 Before Taxes | Cash Flow Year 20 Before Taxes | Projected Equity EOY 5 | Projected Equity EOY 10 | Projected Equity EOY 20 |
|--------------------------|--------------------------|------------|-------------|-------------|-------------------------------|--------------------------------|--------------------------------|------------------------|-------------------------|-------------------------|
| 825,000 | 406,750 | 31.59% | 25.21% | 22.95% | 94,252 | 60,939 | 59,013 | 831,550 | 670,314 | 985,766 |
| 860,000 | 419,000 | 29.53% | 23.74% | 21.60% | 91,951 | 60,939 | 59,013 | 809,512 | 670,314 | 985,766 |
| 895,000 | 431,250 | 27.53% | 22.33% | 20.33% | 89,650 | 60,939 | 59,013 | 787,474 | 670,314 | 985,766 |
| 930,000 | 443,500 | 25.57% | 20.98% | 19.15% | 87,349 | 60,939 | 59,013 | 765,438 | 670,314 | 985,766 |
| 965,000 | 455,750 | 23.66% | 19.68% | 18.04% | 85,047 | 60,939 | 59,013 | 743,401 | 670,314 | 985,766 |
| 1,000,000 | 468,000 | 21.77% | 18.43% | 17.00% | 82,746 | 60,939 | 59,013 | 721,363 | 670,314 | 985,766 |
| 1,035,000 | 480,250 | 19.91% | 17.22% | 16.03% | 80,445 | 60,939 | 59,013 | 699,326 | 670,314 | 985,766 |
| 1,070,000 | 492,500 | 18.08% | 16.05% | 15.12% | 78,144 | 60,939 | 59,013 | 677,288 | 670,314 | 985,766 |
| 1,105,000 | 504,750 | 16.27% | 14.92% | 14.26% | 75,842 | 60,939 | 59,013 | 655,251 | 670,314 | 985,766 |
| 1,140,000 | 517,000 | 14.47% | 13.83% | 13.45% | 73,541 | 60,939 | 59,013 | 633,213 | 670,314 | 985,766 |
| 1,175,000 | 529,250 | 12.68% | 12.77% | 12.69% | 71,240 | 60,939 | 59,013 | 611,178 | 670,314 | 985,766 |

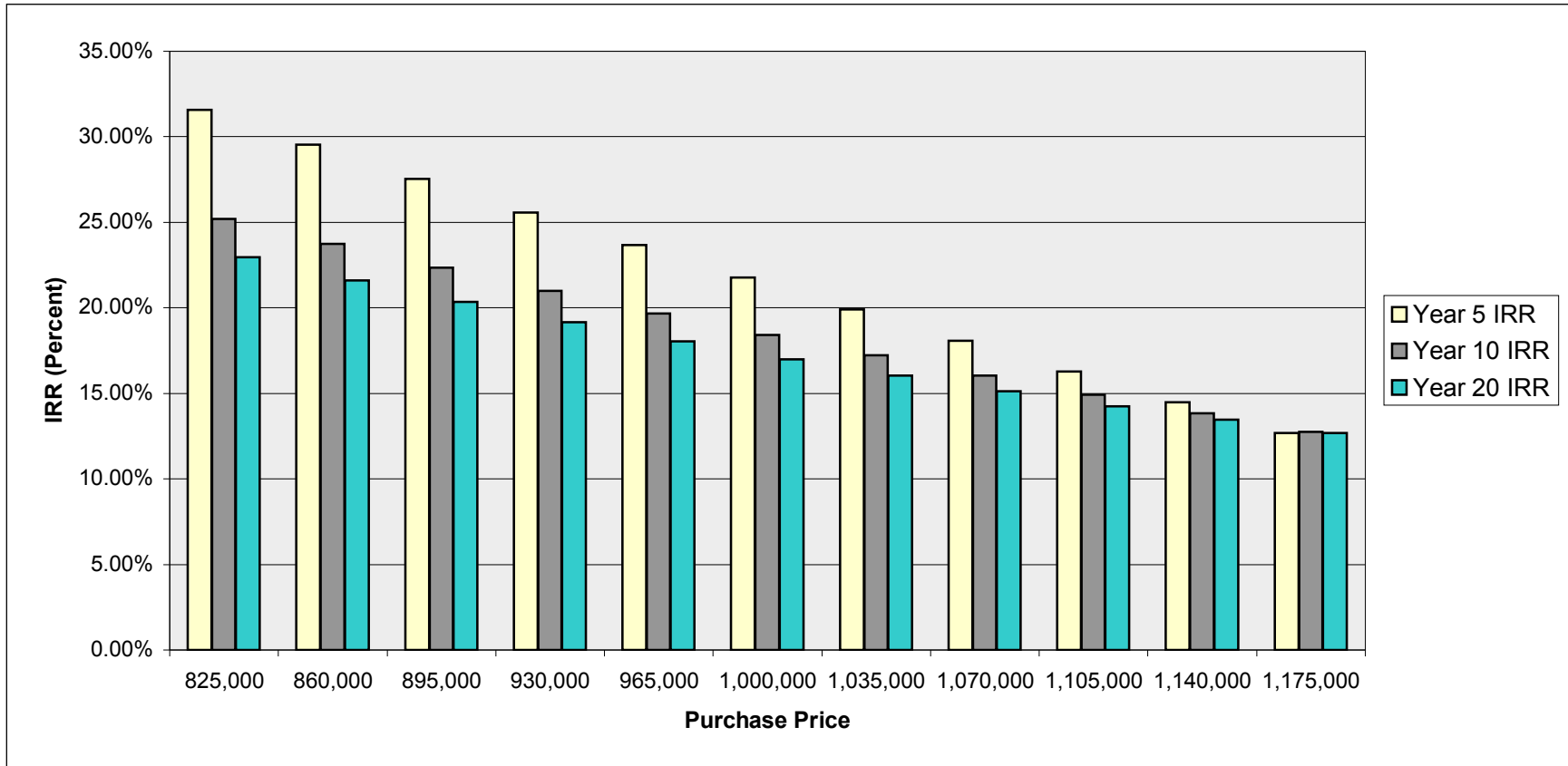
Sensitivity Analysis - IRR at Various Purchase Prices

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Flats and Shops



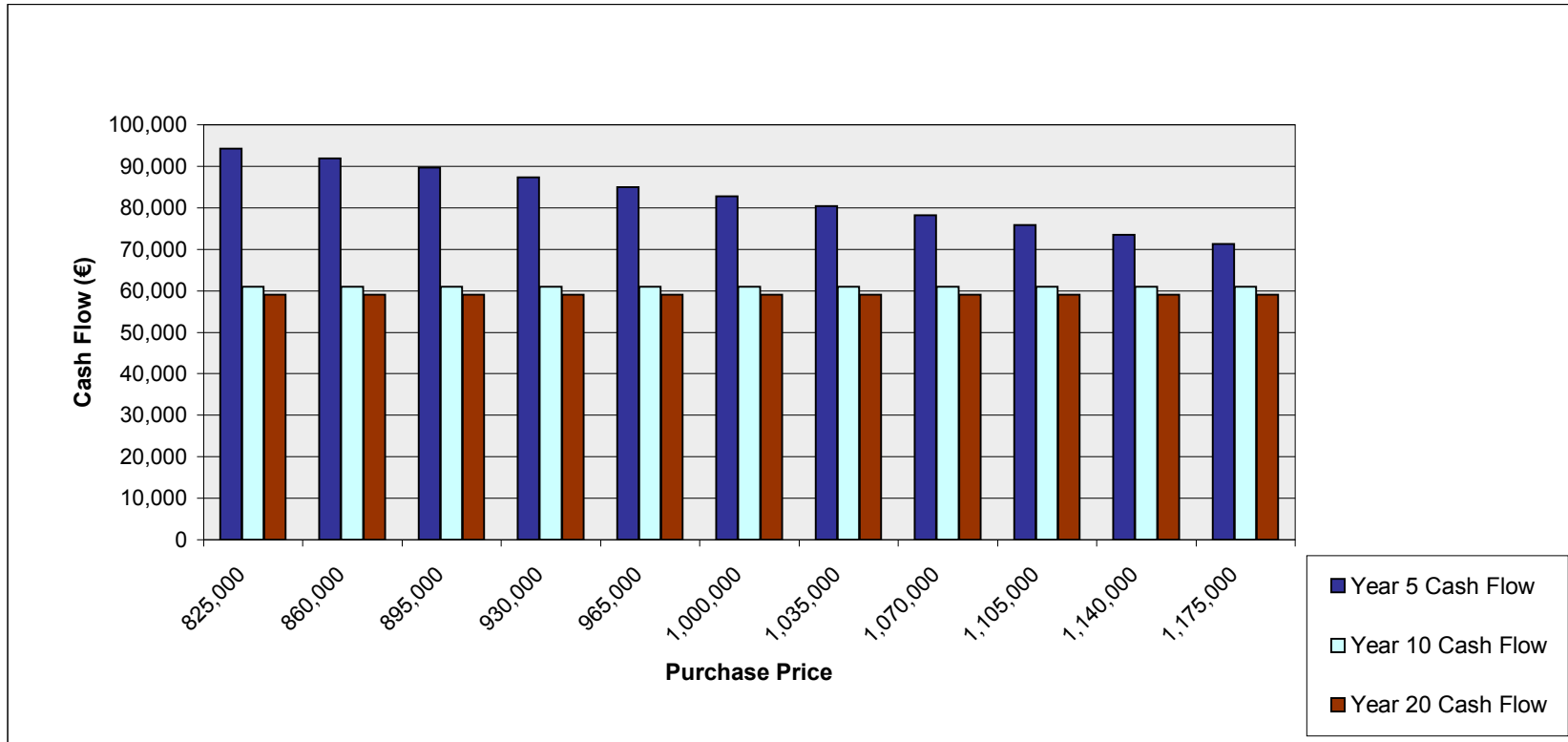
Sensitivity Analysis - Cash Flow at Various Purchase Prices

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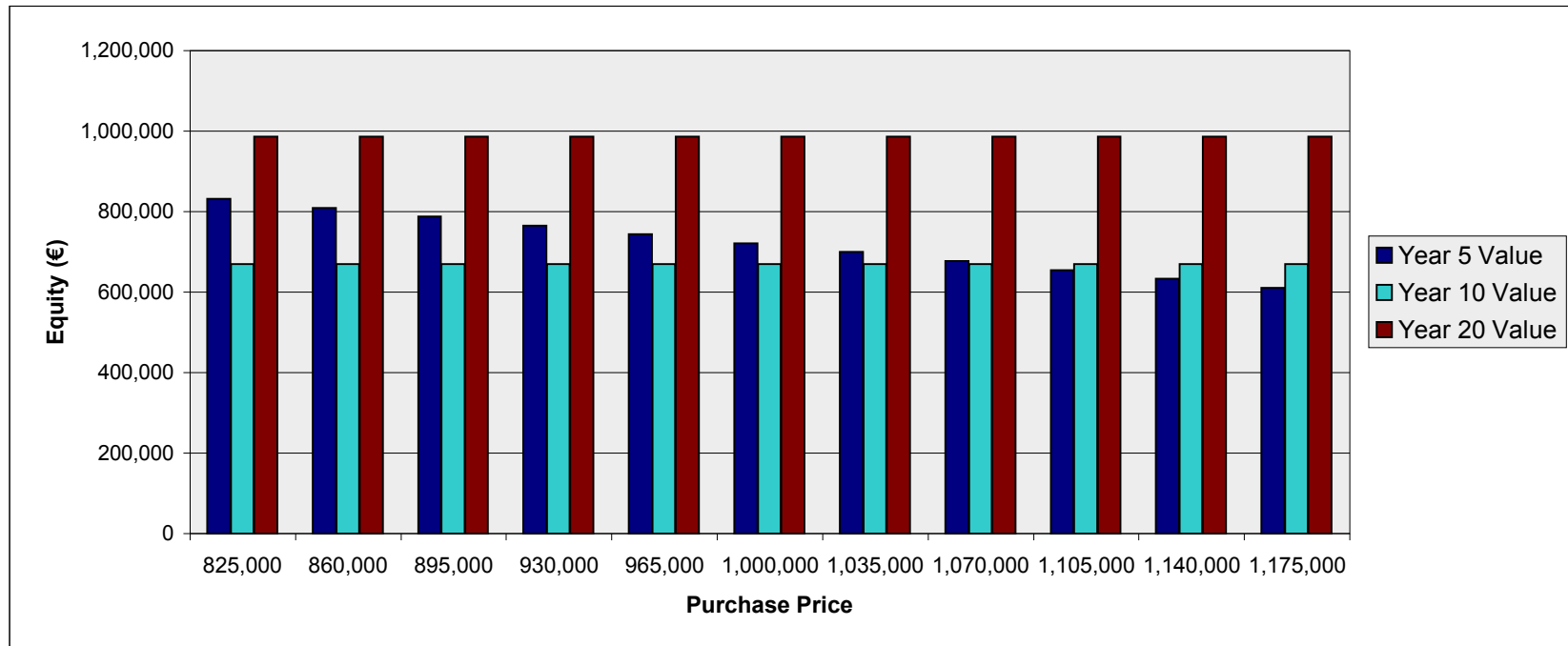
Sensitivity Analysis - Years 5, 10 and 20 Equity at Various Purchase Prices

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