

Personal Financial Statement

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Applicant: David Investor

Co-applicant: Miriam Investor

Statement as of Aug 20, 2020

Assets	Applicant	Co-Applicant	Liabilities & Net Worth	Applicant	Co-Applicant
Cash in Checking & Savings (1):	4,500	6,200	Loans / Notes Payable (6):	2,700	1,500
Cash in Property Accounts:	3,350	0	Accounts & Bills Payable (6):	0	0
Cash in IRAs (1):	0	0	Due to Brokers:	0	0
Marketable Securities (5):	0	0	Real Estate Mortgages (3):	60,000	0
Marketable Securities, IRA (5):	0	0	Unpaid Tax (Including Income & RE):	0	0
Life Insurance - CSV:	0	0	Other Debts:	3,000	0
Real Estate Owned (100%) (3):	345,000	0	Bal. Due on Partnerships, Notes (4):	0	0
R.E. Owned (Less than 100%) (3):	0	0	TOTAL LIABILITIES:	65,700	1,500
Partnerships/PC Interests (4):	0	0	NET WORTH:	346,650	59,200
Personal Property:	24,500	14,500	TOTAL LIAB. & NET WORTH:	412,350	60,700
Other Assets:	10,000	18,000			
Automobiles/Vehicles (incl. boats):	17,500	22,000			
Notes Receivable (2):	7,500	0			
Accounts Receivable (2):	0	0			
Non-Readily Marketable Sec. (5):	0	0			
Non-Readily Marketable Sec., IRA (5):	0	0			
TOTAL ASSETS:	412,350	60,700			

Annual Income	Applicant	Co-Applicant	Annual Expenditures	Applicant	Co-Applicant
Salary or Adjusted Gross Income:	75,000	75,000	Federal Income & Other Taxes:	17,000	17,000
Bonus or Commissions:	8,000	0	State Income & Other Taxes:	5,800	5,800
Dividends and Interest:	0	0	Property Taxes (3):	2,750	0
Net Real Estate Income (3):	16,900	0	Mortgage Payments (3):	12,900	0
Capital Gains:	0	0	Property Insurance (3):	1,350	0
Other Income:	0	4,200	Life Insurance:	625	600
TOTAL INCOME:	99,900	79,200	Rental / Condominium Fees:	0	0
Notes: Net Real Estate Income is before debt service; it is also before property taxes and insurance, which are accounted for under Annual Expenditures. The assets, liabilities, income, mortgage payments and insurance of property owned at less than 100% are reported here factored by the percentage owned.			Interest & Principal on Loans/Bills (6):	1,032	1,200
			Investments:	0	0
			Alimony / Child Support:	0	0
			Tuition Expenses:	0	0
			Medical Expenses:	3,500	4,200
			Other Expenses:	0	1,000
			TOTAL EXPENDITURES:	44,957	29,800

Contingent Liabilities	YES	NO
Are you a guarantor, co-maker, or endorser for any debt of an individual, corporation, or partnership?	<input type="checkbox"/>	<input type="checkbox"/>
Do you have any outstanding letters of credit or surety bonds?	<input type="checkbox"/>	<input type="checkbox"/>
Are there any suits or legal actions pending against you?	<input type="checkbox"/>	<input type="checkbox"/>
Are you contingently liable on any lease or contract?	<input type="checkbox"/>	<input type="checkbox"/>

Personal Information			
Applicant		Co-applicant	
Name:	David Investor	Name:	Miriam Investor
Employer:		Employer:	
Employer Street Address:		Employer Street Address:	
City, State, ZIP:		City, State, ZIP:	
Employer Phone Number:		Employer Phone Number:	
No. of Years with Employer:		No. of Years with Employer:	
Title/Position:		Title/Position:	
Name of Prev. Employer:		Name of Prev. Employer:	
Position at Prev. Employer:		Position at Prev. Employer:	
No. of Years w/ Prev. Emp.:		No. of Years w/ Prev. Emp.:	
Home Street Address:		Home Street Address:	
City, State, ZIP:		City, State, ZIP:	
Home Phone:		Home Phone:	
Social Security Number:		Social Security Number:	
Date of Birth:		Date of Birth:	
Inc. Tax returns filed through:		Inc. Tax returns filed through:	
Any returns being audited?		Any returns being audited?	
If yes, what year(s)?		If yes, what year(s)?	
Any taxes past due?		Any taxes past due?	
If yes, amount:		If yes, amount:	
Ever declared bankruptcy?		Ever declared bankruptcy?	
Have you drawn a will?		Have you drawn a will?	
Year drawn:		Year drawn:	
Name of executor:		Name of executor:	
Number of dependents:		Number of dependents:	
Do you have financial plan?		Do you have financial plan?	
If yes, name of planner:		If yes, name of planner:	
Life Insurance - CSV:		Life Insurance - CSV:	
Name of Insured:		Name of Insured:	
Name of Company:		Name of Company:	
Policy Number:		Policy Number:	
Beneficiary:		Beneficiary:	

Schedule 1: Cash in Checking & Savings Accounts

Applicant		Co-applicant	
Checking Account #1		Checking Account #2	
Bank Name:	Bank of the Americas	Bank Name:	Bank of the Americas
Street Address:	42nd St.	Street Address:	42nd St.
City, State ZIP:	Yuma, AZ	City, State ZIP:	Yuma, AZ
Checking Account #:		Checking Account #:	
Amount:	\$4,500	Amount:	\$6,200
Checking Account #3		Checking Account #4	
Bank Name:		Bank Name:	
Street Address:		Street Address:	
City, State ZIP:		City, State ZIP:	
Checking Account #:		Checking Account #:	
Amount:		Amount:	
Checking Account #5		Checking Account #6	
Bank Name:		Bank Name:	
Street Address:		Street Address:	
City, State ZIP:		City, State ZIP:	
Checking Account #:		Checking Account #:	
Amount:		Amount:	
Checking Account #7		Checking Account #8	
Bank Name:		Bank Name:	
Street Address:		Street Address:	
City, State ZIP:		City, State ZIP:	
Checking Account #:		Checking Account #:	
Amount:		Amount:	
Checking Account #9		Checking Account #10	
Bank Name:		Bank Name:	
Street Address:		Street Address:	
City, State ZIP:		City, State ZIP:	
Checking Account #:		Checking Account #:	
Amount:		Amount:	

Savings Account #1		Savings Account #2	
Bank Name:		Bank Name:	
Street Address:		Street Address:	
City, State ZIP:		City, State ZIP:	
Savings Account #:		Savings Account #:	
Amount:		Amount:	
Savings Account #3		Savings Account #4	
Bank Name:		Bank Name:	
Street Address:		Street Address:	
City, State ZIP:		City, State ZIP:	
Savings Account #:	<input type="checkbox"/> IRA	Savings Account #:	<input type="checkbox"/> IRA
Amount:		Amount:	
Savings Account #5		Savings Account #6	
Bank Name:		Bank Name:	
Street Address:		Street Address:	
City, State ZIP:		City, State ZIP:	
Savings Account #:	<input type="checkbox"/> IRA	Savings Account #:	<input type="checkbox"/> IRA
Amount:		Amount:	
Savings Account #7		Savings Account #8	
Bank Name:		Bank Name:	
Street Address:		Street Address:	
City, State ZIP:		City, State ZIP:	
Savings Account #:	<input type="checkbox"/> IRA	Savings Account #:	<input type="checkbox"/> IRA
Amount:		Amount:	
Savings Account #9		Savings Account #10	
Bank Name:		Bank Name:	
Street Address:		Street Address:	
City, State ZIP:		City, State ZIP:	
Savings Account #:	<input type="checkbox"/> IRA	Savings Account #:	<input type="checkbox"/> IRA
Amount:		Amount:	

Schedule 2: Notes and Accounts Receivable

Applicant		Co-applicant	
Notes Receivable #1	List Name & Address of Maker	Notes Receivable #2	List Name & Address of Maker
Name of Maker:	Paula Dolan	Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:	Hill, NH	City, State, ZIP:	
Amount:	\$7,500	Amount:	
Notes Receivable #3		Notes Receivable #4	
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	
Notes Receivable #5		Notes Receivable #6	
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	
Notes Receivable #7		Notes Receivable #8	
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	
Notes Receivable #9		Notes Receivable #10	
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	
Notes Receivable #11		Notes Receivable #12	
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	

Accounts Receivable #1	List Name & Address of Maker	Accounts Receivable #2	List Name & Address of Maker
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	
Accounts Receivable #3		Accounts Receivable #4	
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	
Accounts Receivable #5		Accounts Receivable #6	
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	
Accounts Receivable #7		Accounts Receivable #8	
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	
Accounts Receivable #9		Accounts Receivable #10	
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	
Accounts Receivable #11		Accounts Receivable #12	
Name of Maker:		Name of Maker:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Amount:		Amount:	

Schedule 3: Real Estate (Personal Residence, Real Estate Investments & Mortgage Debt)			
Applicant		Co-applicant	
100% Owned (Property #1)		100% Owned (Property #2)	
Type of Property:	Multi-Family	Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:	Yuma, Az	City, State, ZIP:	
Legal Owner(s):	David Investor	Legal Owner(s):	
	Miriam Investor		
Purchase Price:	\$85,500	Purchase Price:	
Date of Purch. (mm/dd/yy):	5/11/1992	Date of Purch. (mm/dd/yy):	
Current Market Value:	\$225,000	Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:	\$60,000	Mortgage Amt. Outstanding:	
Monthly Payment:	\$625.00	Monthly Payment:	
Interest Rate:	5.000%	Interest Rate:	
Annual Taxes:	\$1,250	Annual Taxes:	
Annual Insurance:	\$850	Annual Insurance:	
Annual Gross Income:	\$14,600	Annual Gross Income:	
Annual Net Op. Income:	\$8,600	Annual Net Op. Income:	
Property Cash in Accounts	\$2,500	Property Cash in Accounts	
100% Owned (Property #3)		100% Owned (Property #4)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
Less Than 100% Owned (Property #5)		Less Than 100% Owned (Property #6)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Percentage of Ownership:		Percentage of Ownership:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	

Schedule 4: Partnerships (Business/Professional & Investments)

Business / Professional		Applicant		Business / Professional		Co-applicant	
Name:				Name:			
Date of Initial Investment:				Date of Initial Investment:			
Cost:				Cost:			
Percent Owned:				Percent Owned:			
Current Market Value:				Current Market Value:			
Bal. Due on Partnerships:				Bal. Due on Partnerships:			
Final Contribution Date:				Final Contribution Date:			
Business / Professional				Business / Professional			
Name:				Name:			
Date of Initial Investment:				Date of Initial Investment:			
Cost:				Cost:			
Percent Owned:				Percent Owned:			
Current Market Value:				Current Market Value:			
Bal. Due on Partnerships:				Bal. Due on Partnerships:			
Final Contribution Date:				Final Contribution Date:			
Investments (Including Tax Shelters)				Investments (Including Tax Shelters)			
Name:				Name:			
Date of Initial Investment:				Date of Initial Investment:			
Cost:				Cost:			
Percent Owned:				Percent Owned:			
Current Market Value:				Current Market Value:			
Bal. Due on Partnerships:				Bal. Due on Partnerships:			
Final Contribution Date:				Final Contribution Date:			
Investments (Including Tax Shelters)				Investments (Including Tax Shelters)			
Name:				Name:			
Date of Initial Investment:				Date of Initial Investment:			
Cost:				Cost:			
Percent Owned:				Percent Owned:			
Current Market Value:				Current Market Value:			
Bal. Due on Partnerships:				Bal. Due on Partnerships:			
Final Contribution Date:				Final Contribution Date:			

Schedule 5: All Securities (Including all mutual funds)

Readily Marketable Securities		Applicant		Readily Marketable Securities		Co-applicant	
No. of Shares/Face Value:				No. of Shares/Face Value:			
Description:		<input type="checkbox"/> IRA		Description:		<input type="checkbox"/> IRA	
Cost:				Cost:			
Current Market Value:				Current Market Value:			
Pledged:		<input type="checkbox"/> Yes <input type="checkbox"/> No		Pledged:		<input type="checkbox"/> Yes <input type="checkbox"/> No	
Readily Marketable Securities				Readily Marketable Securities			
No. of Shares/Face Value:				No. of Shares/Face Value:			
Description:		<input type="checkbox"/> IRA		Description:		<input type="checkbox"/> IRA	
Cost:				Cost:			
Current Market Value:				Current Market Value:			
Pledged:		<input type="checkbox"/> Yes <input type="checkbox"/> No		Pledged:		<input type="checkbox"/> Yes <input type="checkbox"/> No	
Non-Readily Marketable Securities				Non-Readily Marketable Securities			
No. of Shares/Face Value:				No. of Shares/Face Value:			
Description:		<input type="checkbox"/> IRA		Description:		<input type="checkbox"/> IRA	
Cost:				Cost:			
Current Market Value:				Current Market Value:			
Pledged:		<input type="checkbox"/> Yes <input type="checkbox"/> No		Pledged:		<input type="checkbox"/> Yes <input type="checkbox"/> No	
Non-Readily Marketable Securities				Non-Readily Marketable Securities			
No. of Shares/Face Value:				No. of Shares/Face Value:			
Description:		<input type="checkbox"/> IRA		Description:		<input type="checkbox"/> IRA	
Cost:				Cost:			
Current Market Value:				Current Market Value:			
Pledged:		<input type="checkbox"/> Yes <input type="checkbox"/> No		Pledged:		<input type="checkbox"/> Yes <input type="checkbox"/> No	

Schedule 6: Notes & Accounts Payable			
Applicant		Co-applicant	
Enter Notes Payable Below (Including Installment Notes, Equity Lines/Loans, and Credit Cards)			
Due To:	AltaVista VISA	Due To:	MasterBlaster Mastercard
Type of Facility:	Credit Card	Type of Facility:	Credit Card
Amount of Line:	\$10,000	Amount of Line:	\$12,000
Collateral:		Collateral:	
Interest Rate:	15.000%	Interest Rate:	12.000%
Maturity:		Maturity:	
Monthly Payment:	\$86.00	Monthly Payment:	\$100.00
Balance Outstanding:	\$2,700	Balance Outstanding:	\$1,500
Enter Notes Payable Below (Including Installment Notes, Equity Lines/Loans, and Credit Cards)			
Due To:		Due To:	
Type of Facility:		Type of Facility:	
Amount of Line:		Amount of Line:	
Collateral:		Collateral:	
Interest Rate:		Interest Rate:	
Maturity:		Maturity:	
Monthly Payment:		Monthly Payment:	
Balance Outstanding:		Balance Outstanding:	
Enter Notes Payable Below (Including Installment Notes, Equity Lines/Loans, and Credit Cards)			
Due To:		Due To:	
Type of Facility:		Type of Facility:	
Amount of Line:		Amount of Line:	
Collateral:		Collateral:	
Interest Rate:		Interest Rate:	
Maturity:		Maturity:	
Monthly Payment:		Monthly Payment:	
Balance Outstanding:		Balance Outstanding:	
Enter Accounts and Bills Payable			
Due To:		Due To:	
Type of Facility:		Type of Facility:	
Amount of Line:		Amount of Line:	
Collateral:		Collateral:	
Interest Rate:		Interest Rate:	
Maturity:		Maturity:	
Monthly Payment:		Monthly Payment:	
Balance Outstanding:		Balance Outstanding:	

I/we have provided this information for the purpose of obtaining or maintaining credit for myself or on behalf of a corporation, partnership or other business entity with which I am associated, or as a guarantor for another person or business entity. I/we certify that this is a true, complete, and accurate statement of my/our financial condition as of (date)

08/20/2020. I/we agree that the accuracy of this financial statement may be verified to determine my/our creditworthiness.

Applicant: David Investor

Date:

David Investor

Co-Applicant: Miriam Investor

Date:

Miriam Investor

Schedule 3A: Real Estate (Real Estate Investments & Mortgage Debt)

Applicant		Co-applicant	
100% Owned (Property #7)		100% Owned (Property #8)	
Type of Property:	Single Family House	Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:	Yuma, AZ	City, State, ZIP:	
Legal Owner(s):	David Investor	Legal Owner(s):	
	Miriam Investor		
Purchase Price:	\$62,000	Purchase Price:	
Date of Purch. (mm/dd/yy):	8/8/1998	Date of Purch. (mm/dd/yy):	
Current Market Value:	\$120,000	Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:	\$450.00	Monthly Payment:	
Interest Rate:	5.000%	Interest Rate:	
Annual Taxes:	\$1,500	Annual Taxes:	
Annual Insurance:	\$500	Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:	\$4,200	Annual Net Op. Income:	
Property Cash in Accounts	\$850	Property Cash in Accounts	
100% Owned (Property #9)		100% Owned (Property #10)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
100% Owned (Property #11)		100% Owned (Property #12)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	

Schedule 3B: Real Estate (Real Estate Investments & Mortgage Debt)

Applicant		Co-applicant	
100% Owned (Property #13)		100% Owned (Property #14)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
100% Owned (Property #15)		100% Owned (Property #16)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
100% Owned (Property #17)		100% Owned (Property #18)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	

Schedule 3C: Real Estate (Real Estate Investments & Mortgage Debt)

Applicant		Co-applicant	
100% Owned (Property #19)		100% Owned (Property #20)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
100% Owned (Property #21)		100% Owned (Property #22)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
100% Owned (Property #23)		100% Owned (Property #24)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	

Schedule 3D: Real Estate (Real Estate Investments & Mortgage Debt)

Applicant		Co-applicant	
100% Owned (Property #25)		100% Owned (Property #26)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
100% Owned (Property #27)		100% Owned (Property #28)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
100% Owned (Property #29)		100% Owned (Property #30)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	

Schedule 3E: Real Estate (Real Estate Investments & Mortgage Debt)

Applicant		Co-applicant	
Less Than 100% Owned (Property #31)		Less Than 100% Owned (Property #32)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Percentage of Ownership:		Percentage of Ownership:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
Less Than 100% Owned (Property #33)		Less Than 100% Owned (Property #34)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Percentage of Ownership:		Percentage of Ownership:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
Less Than 100% Owned (Property #35)		Less Than 100% Owned (Property #36)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Percentage of Ownership:		Percentage of Ownership:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	

Schedule 3F: Real Estate (Real Estate Investments & Mortgage Debt)

Applicant		Co-applicant	
Less Than 100% Owned (Property #37)		Less Than 100% Owned (Property #38)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Percentage of Ownership:		Percentage of Ownership:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
Less Than 100% Owned (Property #39)		Less Than 100% Owned (Property #40)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Percentage of Ownership:		Percentage of Ownership:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	
Less Than 100% Owned (Property #41)		Less Than 100% Owned (Property #42)	
Type of Property:		Type of Property:	
Street Address:		Street Address:	
City, State, ZIP:		City, State, ZIP:	
Percentage of Ownership:		Percentage of Ownership:	
Legal Owner(s):		Legal Owner(s):	
Purchase Price:		Purchase Price:	
Date of Purch. (mm/dd/yy):		Date of Purch. (mm/dd/yy):	
Current Market Value:		Current Market Value:	
Mortgage Holder:		Mortgage Holder:	
Loan Number:		Loan Number:	
Mortgage Amt. Outstanding:		Mortgage Amt. Outstanding:	
Monthly Payment:		Monthly Payment:	
Interest Rate:		Interest Rate:	
Annual Taxes:		Annual Taxes:	
Annual Insurance:		Annual Insurance:	
Annual Gross Income:		Annual Gross Income:	
Annual Net Op. Income:		Annual Net Op. Income:	
Property Cash in Accounts		Property Cash in Accounts	

Schedule 4A: Partnerships (Business/Professional & Investments)

Business / Professional		Applicant		Business / Professional		Co-applicant	
Name:				Name:			
Date of Initial Investment:				Date of Initial Investment:			
Cost:				Cost:			
Percent Owned:				Percent Owned:			
Current Market Value:				Current Market Value:			
Bal. Due on Partnerships:				Bal. Due on Partnerships:			
Final Contribution Date:				Final Contribution Date:			
Business / Professional				Business / Professional			
Name:				Name:			
Date of Initial Investment:				Date of Initial Investment:			
Cost:				Cost:			
Percent Owned:				Percent Owned:			
Current Market Value:				Current Market Value:			
Bal. Due on Partnerships:				Bal. Due on Partnerships:			
Final Contribution Date:				Final Contribution Date:			
Investments (Including Tax Shelters)				Investments (Including Tax Shelters)			
Name:				Name:			
Date of Initial Investment:				Date of Initial Investment:			
Cost:				Cost:			
Percent Owned:				Percent Owned:			
Current Market Value:				Current Market Value:			
Bal. Due on Partnerships:				Bal. Due on Partnerships:			
Final Contribution Date:				Final Contribution Date:			
Investments (Including Tax Shelters)				Investments (Including Tax Shelters)			
Name:				Name:			
Date of Initial Investment:				Date of Initial Investment:			
Cost:				Cost:			
Percent Owned:				Percent Owned:			
Current Market Value:				Current Market Value:			
Bal. Due on Partnerships:				Bal. Due on Partnerships:			
Final Contribution Date:				Final Contribution Date:			

Schedule 5A: All Securities (Including all mutual funds)

Readily Marketable Securities		Applicant		Readily Marketable Securities		Co-applicant	
No. of Shares/Face Value:				No. of Shares/Face Value:			
Description:			<input type="checkbox"/> IRA	Description:			<input type="checkbox"/> IRA
Cost:				Cost:			
Current Market Value:				Current Market Value:			
Pledged:		<input type="checkbox"/> Yes	<input type="checkbox"/> No	Pledged:		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Readily Marketable Securities				Readily Marketable Securities			
No. of Shares/Face Value:				No. of Shares/Face Value:			
Description:			<input type="checkbox"/> IRA	Description:			<input type="checkbox"/> IRA
Cost:				Cost:			
Current Market Value:				Current Market Value:			
Pledged:		<input type="checkbox"/> Yes	<input type="checkbox"/> No	Pledged:		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Non-Readily Marketable Securities				Non-Readily Marketable Securities			
No. of Shares/Face Value:				No. of Shares/Face Value:			
Description:			<input type="checkbox"/> IRA	Description:			<input type="checkbox"/> IRA
Cost:				Cost:			
Current Market Value:				Current Market Value:			
Pledged:		<input type="checkbox"/> Yes	<input type="checkbox"/> No	Pledged:		<input type="checkbox"/> Yes	<input type="checkbox"/> No
Non-Readily Marketable Securities				Non-Readily Marketable Securities			
No. of Shares/Face Value:				No. of Shares/Face Value:			
Description:			<input type="checkbox"/> IRA	Description:			<input type="checkbox"/> IRA
Cost:				Cost:			
Current Market Value:				Current Market Value:			
Pledged:		<input type="checkbox"/> Yes	<input type="checkbox"/> No	Pledged:		<input type="checkbox"/> Yes	<input type="checkbox"/> No

Schedule 5B: All Securities (Including all mutual funds)

[illegible]

Schedule 6A: Notes & Accounts Payable

Applicant		Co-applicant	
Enter Notes Payable Below (Including Installment Notes, Equity Lines/Loans, and Credit Cards)			
Due To:		Due To:	
Type of Facility:		Type of Facility:	
Amount of Line:		Amount of Line:	
Collateral:		Collateral:	
Interest Rate:		Interest Rate:	
Maturity:		Maturity:	
Monthly Payment:		Monthly Payment:	
Balance Outstanding:		Balance Outstanding:	
Enter Notes Payable Below (Including Installment Notes, Equity Lines/Loans, and Credit Cards)			
Due To:		Due To:	
Type of Facility:		Type of Facility:	
Amount of Line:		Amount of Line:	
Collateral:		Collateral:	
Interest Rate:		Interest Rate:	
Maturity:		Maturity:	
Monthly Payment:		Monthly Payment:	
Balance Outstanding:		Balance Outstanding:	
Enter Notes Payable Below (Including Installment Notes, Equity Lines/Loans, and Credit Cards)			
Due To:		Due To:	
Type of Facility:		Type of Facility:	
Amount of Line:		Amount of Line:	
Collateral:		Collateral:	
Interest Rate:		Interest Rate:	
Maturity:		Maturity:	
Monthly Payment:		Monthly Payment:	
Balance Outstanding:		Balance Outstanding:	
Enter Accounts and Bills Payable			
Due To:		Due To:	
Type of Facility:		Type of Facility:	
Amount of Line:		Amount of Line:	
Collateral:		Collateral:	
Interest Rate:		Interest Rate:	
Maturity:		Maturity:	
Monthly Payment:		Monthly Payment:	
Balance Outstanding:		Balance Outstanding:	
Enter Accounts and Bills Payable			
Due To:		Due To:	
Type of Facility:		Type of Facility:	
Amount of Line:		Amount of Line:	
Collateral:		Collateral:	
Interest Rate:		Interest Rate:	
Maturity:		Maturity:	
Monthly Payment:		Monthly Payment:	
Balance Outstanding:		Balance Outstanding:	
Enter Accounts and Bills Payable			
Due To:		Due To:	
Type of Facility:		Type of Facility:	
Amount of Line:		Amount of Line:	
Collateral:		Collateral:	
Interest Rate:		Interest Rate:	
Maturity:		Maturity:	
Monthly Payment:		Monthly Payment:	
Balance Outstanding:		Balance Outstanding:	